

ESTABLISHED PATIENT ANNUAL EXAM QUESTIONNAIRE

Demographics:		
Name:	Date of Birth:	
Address:	Social Security Number:	
Who was your primary care provider?		
Employer:		
Insurance:		
Please list any other health care providers you	see regularly and their spec	ialty:
The state of the s		
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MEDICATIONS: Please list (or show us your of	own printed record) of all pre	scriptions and non-prescription
medications you are taking. This includes vitar	mins, herbs, supplements, he	ome remedies, birth control pills,
inhalers, over the counter medications, etc.		
Medication	Dose	How many times per day
×		
ALLERGIES or intolerance to medications?		
Medication/Food/Misc Re	eaction	
IMMUNIZATIONS since your last visit:		
Tetanus (Td)	Tetanus (Tdap)	
Varicella (shot or illness)	Pneumovax (pneumonia)	\
Influenza (flu shot)	Hepatitis A	
Hepatitis B	MMI	
		loo)
Meningitis	Zostavax/Shingrix (shing	ies)
HPV	COVID	
HEALTH MAINTENANCE SCREENING TEST		
Lipid (cholesterol)	Sigmoidoscopy or colono	oscopy
PSA (blood prostate screening)	Mammogram	
PAP Smear	Bone Density Testing	
Provider:	Date:	

PERSONAL MEDICAL HISTORY: Do you have	now o	r have	you had in the past any of the following?
Condition	Yes	No	Comments
Abnormal PAP smear			
Alcohol/Drug Abuse			
Allergies (Hay Fever)			
Anemia			
Anxiety		<u> </u>	
Arthritis (Rheumatoid/Osteoarthritis)			
Asthma	ļ		
Bladder/Kidney Problems	ļ		
Blood Clot (leg/lung)			
Blood Transfusion			
Breast Lump (benign)			
Cancer Location:			
Cataracts]	5
Chicken Pox			
Colon Polyp			
Coronary Artery Disease			
Depression			
Dementia			
Diabetes (adult or childhood onset)			
Diverticulosis			
Emphysema (COPD)		†	
Endometriosis			
Fibroids (Uterine)	<u> </u>		
Fractures (broken bones)		1	
Gallbladder Disease	+		
Gastroesophageal Reflux (Heartburn/GERD)	<u> </u>	 	
Glaucoma			
Gout			
Heart Attack			
	1		
Hepatitis Type: A B C Other			
High Blood Pressure			
High Cholesterol	1		
Irritable Bowel Syndrome			
Kidney Disease/Failure	ļ	ļ 	
Kidney Stones			
Liver Disease	-	ļ	
Migraine Headaches	1	<u></u>	
Osteoporosis			
Pneumonia		ļ	
Prostate Enlargement or Nodules	-	ļ	
Seizures/Epilepsy			
Skin Issues Eczema/Psoriasis/Abnormal Moles			
Sleep Apnea			
Stomach Ulcers			
Stroke			
Thyroid Disease or Nodules			
Other:			
Other:			
Other:		1	
Provider:	· · · · · · · · · · · · · · · · · · ·	Date:	

SURGICAL AND PROCEDURAL HISTORY: Please c		
Surgical Procedure	Year	Comments
Abdominal Surgery		
Angiogram (heart)		
Angiogram (vascular)		
Appendectomy		
Back Surgery		
Biopsy		
Breast Surgery		
Cataract Surgery		
Colonoscopy		
Coronary Bypass		
Coronary Stent		
Cesarean Section		
Echocardiogram (heart)		
EGD (stomach endoscopy)		
Gailbladder Removal		
Heart Surgery		
Hip Surgery		
Hysterectomy Partial/Complete/Total		
Joint Replacement		
Knee Surgery		
LEEP (cervix surgery)		
Neck Surgery		
Pulmonary Function Test		
Sigmoidoscopy		
Sinus Surgery		
Stress Test (cardiac)		
Tonsillectomy		
Tubal Ligation		
Vasectomy		
Other:		
HEALTH ISSUES:	<u></u>	
Tobacco Use: Yes No If yes, please complete the followi		e Other:
What do you smoke (Please circle one): Cigarettes How long have you been smoking:		e Oulei
How much do you smoke per day:	years packs or eac	ch
Calculated pack history:	paono or our	
Alcohol Use: Yes No If yes, please complete the follow	ing:	
How much do you drink?		
Beer Number per week:	Bottles/Cans	s
Wine Number per week:	Glass/Bottle	s
Liquor Number per week:	Drinks/Bottle	es
What do you drink?	Daille 10	
Beer Number per week:	bottles/Cans	
Wine Number per week: Liguor Number per week:	Glass/Bottles Drinks/Bottle	> S
Liquor Number per week: Drug Use:	DITINGIDURE	Y the second of
Have you ever used illicit or legal drugs recreationally? Ye	s No Curre	ent use? Yes No
Which ones?:		
Provider:	Date:	E. T.

EALTH AND SAFETY: (Please circle one)
oes your home have working smoke detector? Yes No
oes your home have working carbon monoxide detector if gas is in the home? Yes No N/A
o you have guns in your home? Yes No If yes, are they locked up/secured? Yes No
lave you or any family members ever been hurt, insulted, threatened or screamed at? Yes No
o you wear a seat belt when in a vehicle? Yes No
o you wear a helmet or protective gear when appropriate? Yes No
o you exercise regularly? Yes No
o you follow a special diet? Yes No Please describe if yes:
to you tollow a special diet: Tes Two Thease describe if yes.
EXUAL HISTORY:
re you sexually active? Yes No
exual partners are/have been/may be in future: Female Male Both
irth control method/sexually transmitted disease prevent: (Please circle all that apply) None Barrier Method Pill IUD Patch Ring Diaphragm
Tubal Ligation Vasectomy Other: (specify)
VOMEN'S HEALTH:
otal # of pregnancies: Total # of births: # of miscarriages: # of abortions:
ge at the beginning or menstruation:
ow often do periods occur? Every days How long do they last? days
ow heavy are your periods? Heavy with clots Moderate Light Cramping? Yes No
ge at end of periods (menopause/hysterectomy)
o you have concerns about your periods or menopause you'd like to discuss? Yes No
OCIOECONOMIC:
larital Status: (Please circle one) Single Partner Married Divorced Widow(er)
rantal otatos. (I lease circle one) Origie I attitet Mantied Divorced Vildow(er)
ducation: High school or GED Trade school College Graduate school Other
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FAMILY HISTORY:				,	·	,					3					
Family Member	9 ≤	Maternal grandfather	Paternal grandmother	Paternal grandfather	₹	77	Φ.	굨	Ψ.	က္	δï	Sister	Son	Son	Ö	Daughter
	Maternal grandmother	an at	ᆲ픁	anc	Mother	Father	Brother	Brother	Brother	Sister	Sister	ste	ă	ă	Daughter	g.
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Alive(A)/ Deceased (D)		C1 >>	(T)	FT 35												
(Please circle one)	Alive Deceased	Alive Deceased	Alive Deceased	Alive Deceased	Alive Deceased	Alive Deceased	Alive Deceased	Alive Deceased	Alive Deceased	Alive Deceased	Alive Deceased	Alive Deceased	Alive Deceased	Alive Deceased	Alive Deceased	Alive Deceased
,	60 60	6 6	0 P	6 6	0 0	60 00	60	66	မ်	0 G	(A)	66 6	60	66.0	00 G	8 8
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CONDITION:												1				
Adopted/Unknown family			 			-			-	1		1	1			
history		Į													£g.	L
No significant history													}			}
Alcoholism/Drug Abuse																
Alzheimer's]														
Asthma															Ī	
Autoimmune Disease		<u> </u>	1													
Bleeding or Clotting		<u> </u>				1.					Τ					
Disorder			1	ļ		1				ļ	1	ļ <u>-</u>	ļ		ļ	ļ
Cancer, Breast										ļ		ļ	<u> </u>			<u> </u>
Cancer, Colon											1				<u> </u>	<u> </u>
Cancer, Lung											<u> </u>					ļ
Cancer, Ovarian											1		L			
Cancer, Other																
Cancer, Prostate																
Colon Polyp											ļ		<u> </u>]		
Depression													<u> </u>			
Diabetes - Insulin															ļ	
dependent			-					ļ			ļ		1		ļ	
Diabetes Type II Adult																
onset	-	 	-		<u> </u>				ļ	-	+				 	
Emphysema Genetic Disorder	-	 	ļ	 	-	 	ļ	 	-		· · · · · · · · · · · · · · · · · · ·	 	+		 	
Glaucoma			 	-	1	-					+	+	+		 	
Heart Attack, Angina,	<u> </u>	 	ļ		-	-		<u> </u>			 		-		 	
Coronary Heart Disease		1							ŀ	1		}				
Heart Disease,		<u> </u>	 	1			1		İ	†	Ť	1		İ		T
Congestive Heart Failure		<u> </u>											L			ļ.,
Heart Disease, Other]	l								l	1		<u> </u>		
Hepatitis B or C			ľ													
Hip Fracture										1						
Hyperlipidemia										1			L			
Hypertension										1		ļ				
Hyperthyroidism									<u> </u>							ļ
Hypothyroidism				ļ												
Kidney Disease											1					ļ
Kidney Stone						1										
Macular Degeneration						1			ļ		ļ	1			ļ	-
Osteoporosis							ļ			ļ				ļ		
Stroke				1			ļ		ļ		1			<u> </u>		1
Sudden Cardiac Death		.	ļ				-	1			ļ	1	1	<u> </u>	<u> </u>	ļ
Thyroid Disease			1	1		ļ					1		ļ			
Other		<u> </u>	ļ				<u> </u>	ļ	1	ļ	ļ	-	ļ		ļ	
Other			ļ				ļ	ļ		ļ	_	<u> </u>		ļ		-
Other			ļ		<u> </u>		<u> </u>	ļ	-		↓	1		ļ .—	_	1
Other				ļ			1	ļ		ļ	<u> </u>	-		ļ	ļ	
Other	<u> </u>							L		<u></u>	1			<u> </u>	<u>l</u>	<u></u>
Provider comments:																
							T =-									
Provider:							Date	:								



Patient Name: DOB:	
Physical Functional Ability Questionnaire (FAQ5) (Please circle the number in each of the questions which best summarizes your ability)	
Self-care ability assessment:	
 Require total care – for bathing, toilet, dressing, moving and eating 	
2. Require frequent assistance	
3. Require occasional assistance	
4. Independent with self-care	
Family and social ability assessment:	
1. Unable to perform any chores, hobbies, driving, sex, and social activities	
2. Able to perform some	
3. Able to perform many	
4. Able to perform all	
Movement ability assessment:	
1. Able to get up and walk with assistance, unable to climb stairs	
2. Able to get up and walk independently, able to climb one flight of stairs	
3. Able to walk short distances and climb more than one flight of stairs	
4. Able to walk long distances and climb stairs without difficulty	
Lifting ability assessment:	
1. Able to lift up to 10# occasionally	
2. Able to lift up to 20 # occasionally	
3. Able to lift up to 50# occasionally	
4. Able to lift over 50# occasionally	
Work ability assessment:	
1. Unable to do any work.	
2. Able to work part-time and with physical limitations	
3. Able to work part-time or with physical limitations	
4. Able to perform normal work.	
	Secretary Secretary
To be completed by provider.	
Physical Functional Ability Score:	
Reviewed by provider and discussed with patient:	
Provider: Date:	

Revised 04/27/2023



Patient Name:		DOB:							
Patient Health Questionnaire (PHQ-(9) (Please circle your response)									
Over the last 2 weeks, how often have you been bothered by any of the following problems?	Not at all	Several days	More than half the days	Nearly every day					
- Itali		1	2	3					
a. Little interest or pleasure in doing things	0	1	2	3					
b. Feeling down, depressed, or hopeless	0	1	2	3					
c. Trouble falling/staying asleep, sleeping too much	0	1	2	3					
d. Feeling tired or having little energy	0	1 1	2	3					
e. Poor appetite or overeating	0	1	2	3					
f. Feeling bad about yourself or that you are	0	1	2	3					
a failure or have let yourself or your family down	U	Τ.	2	3					
g. Trouble concentrating on things, such as reading	0	1	2	3					
the newspaper or watching television. h. Moving or speaking so slowly that other people could have noticed. Or the opposite; being so fidgety or restless that you have been moving around a lot	-	1	2						
more than usual.	0	1	2	3					
 Thoughts that you would be better off dead or of hurting yourself in some way. 	0	1	2	3					
If you checked off any problem on this questionnaire so far, how difficult have these problems made it for you to do your work, take care of things at home, or get along with other people?	0	1	2	3					
To be completed by provider.									
Total Score:									

Date: _____

Reviewed by provider and discussed with patient:

Provider: